

SIMPLE STEPS TO TRANSFER TAX INFORMATION INTO YOUR FAFSA FORM

The IRS Data Retrieval Tool (IRS DRT) Electronically Transfers Your Federal Tax Return Information Into Your FAFSA Form

WHY

EASY Transfer info with the click of a button.

FAST Instantly retrieve your information.

ACCURATE Correctly fill in your information.

HOW



1 Log in to your current FAFSA form or start a new application at fafsa.gov.



3 Click the "Link to IRS" button and log in with your FSA ID to be transferred to the IRS to retrieve your info.



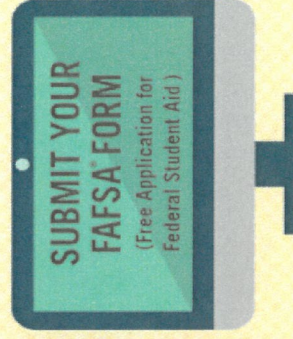
5 Check the "Transfer My Tax Information into the FAFSA form" box, and click the "Transfer Now" button.*



4 Once at the IRS site, enter your information exactly as it appears on your federal income tax return and click the "Submit" button.



6 You will know that your federal tax return information has been successfully transferred because the words "Transferred from the IRS" will display in place of the IRS information in your FAFSA form.



*For your protection, your tax information will not be displayed on either the IRS site or fafsa.gov.

The IRS DRT can be used by both students and parents.

Federal Student Aid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION
PROUD SPONSOR OF
THE AMERICAN MIND®

To learn more about the IRS DRT, visit StudentAid.gov/irsdrt